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Prosperity Real Estate Investment Trust

(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))

(Stock Code: 808)

Managed by



ARA Asset Management (Prosperity) Limited

ELECTION OF MEANS OF RECEIPT AND LANGUAGE OF CORPORATE COMMUNICATION

Prosperity REIT is making arrangements as detailed herein to ascertain the preference of Unitholders with respect to the election of means of receipt and language of future Corporate Communication.

INTRODUCTION

For environmental protection and to save printing and mailing costs for the benefit of Unitholders, Prosperity REIT proposes to provide Unitholders with a choice of receiving future Corporate Communication (i) by electronic means through Prosperity REIT's website at www.prosperityreit.com; or (ii) in printed form, in English only, or in Chinese only, or in both English and Chinese.

PROPOSED NEW ARRANGEMENTS

To ascertain the preference of Unitholders with respect to the election of means of receipt and language of future Corporate Communication, the following arrangements will be made by Prosperity REIT in accordance with Rules 2.07A and 2.07B of the Listing Rules, as if they were applicable to real estate investment trusts authorised by the Securities and Futures Commission:

- (1) On or about 6 January 2012, Prosperity REIT will send a letter (the “**First Letter**”) together with a pre-paid reply form (the “**Reply Form**”) (applicable to posting within Hong Kong only), in both English and Chinese, to Unitholders to enable them to elect any one of the following options for receipt of future Corporate Communication:
 - (i) the electronic version posted on Prosperity REIT’s website at www.prosperityreit.com (the “**Website Version**”) in lieu of printed copies, and a printed notification letter of the publication of Corporate Communication on Prosperity REIT’s website; or
 - (ii) the printed English version only; or
 - (iii) the printed Chinese version only; or
 - (iv) both the printed English and Chinese versions.

If Prosperity REIT does not receive the duly completed and signed Reply Form or receive a response indicating any objection from the Unitholder on or before 3 February 2012, such Unitholder will be deemed to have consented to receiving future Corporate Communication in Website Version only. A printed notification letter of the publication of the Corporate Communication on Prosperity REIT’s website will be sent to such Unitholder by post.

- (2) For Unitholders who choose to receive future Corporate Communication in printed form, Prosperity REIT will send the selected language version(s) of the Corporate Communication to those Unitholders who have made a selection unless and until they notify Prosperity REIT c/o the Unit Registrar by reasonable prior notice in writing, either by post or by sending an email to prosperityreit.ecom@computershare.com.hk, that they wish to receive future Corporate Communication in the other language or both languages, or by electronic means through Prosperity REIT’s website (i.e. the Website Version).
- (3) As and when each printed future Corporate Communication is sent out in accordance with the arrangements described above, a letter (the “**Second Letter**”), together with a pre-paid request form (the “**Request Form**”) (applicable to posting within Hong Kong only), in both English and Chinese, will be attached to the relevant Corporate Communication, specifying that the Corporate Communication prepared in the other language will be available upon request, and that Unitholders may at any time by reasonable prior notice in writing or by sending an email to prosperityreit.ecom@computershare.com.hk change their choice of means of receipt and/or language of future Corporate Communication.
- (4) For Unitholders who choose (or are deemed to have chosen) to receive the Website Version of future Corporate Communication, Prosperity REIT will, as and when the Corporate Communication is published on Prosperity REIT’s website, mail a printed notification letter to such Unitholders by post.

The notification will provide information on where to access the relevant Corporate Communication posted on Prosperity REIT's website. If for any reason, any of these Unitholders has difficulty in receiving or gaining access to the Website Version of the Corporate Communication, or wishes to receive a printed version, he/she will promptly upon request to the Unit Registrar be sent a printed version free of charge.

- (5) Unitholders can at any time by reasonable prior notice in writing to the Unit Registrar, either by post or by sending an email to prosperityreit.ecom@computershare.com.hk, change their choice of means of receipt and/or language of future Corporate Communication.
- (6) All future Corporate Communication in both English and Chinese versions will be available on Prosperity REIT's website at www.prosperityreit.com and the website of the Stock Exchange at www.hkexnews.hk.
- (7) Prosperity REIT is providing a hotline service at Tel. No.: (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays) to enable Unitholders to make enquiries in respect of Prosperity REIT's above proposed arrangements.
- (8) The First Letter and the Second Letter will mention that future Corporate Communication in both languages will be available on Prosperity REIT's website and that the dial-up enquiry service has been provided.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions shall have the following meanings:

“Corporate Communication”	any document(s) issued or to be issued by or on behalf of Prosperity REIT for the information or action of Unitholders as defined in Rule 1.01 of the Listing Rules
“Prosperity REIT”	Prosperity Real Estate Investment Trust
“Listing Rules”	The Rules Governing the Listing of Securities on The Stock Exchange
“REIT Manager”	ARA Asset Management (Prosperity) Limited, in its capacity as the manager of Prosperity REIT

“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Unit Registrar”	Computershare Hong Kong Investor Services Limited of 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong
“Unitholder(s)”	the registered holders for the time being of unit(s) in Prosperity REIT

By order of the board of directors of
ARA Asset Management (Prosperity) Limited
(as manager of Prosperity Real Estate Investment Trust)
Wong Lai Hung
Executive Director and Acting Chief Executive Officer

Hong Kong, 5 January 2012

The Directors of the REIT Manager as at the date of this announcement are Mr. Chiu Kwok Hung, Justin (Chairman), Mr. Lim Hwee Chiang and Mr. Ma Lai Chee, Gerald as Non-executive Directors; Ms. Wong Lai Hung as Executive Director; Mr. Lan Hong Tsung, David, Mrs. Sng Sow-Mei (alias Poon Sow Mei) and Mr. Wong Kwai Lam as Independent Non-executive Directors.