



**Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units**

**For the month ended (dd/mm/yyyy) :** 31/12/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme Prosperity Real Estate Investment Trust  
 Date Submitted 04/01/2016

*Stock Code* 808

**I. Movements in Interests**

|                                       | No. of units         |     |
|---------------------------------------|----------------------|-----|
|                                       | (1)                  | (2) |
| Balance at close of preceding month   | <u>1,436,853,915</u> | N/A |
| Increase/ (decrease) during the month | <u>N/A</u>           | N/A |
| EGM approval date                     | <u>N/A</u>           | N/A |
| Balance at close of the month         | <u>1,436,853,915</u> | N/A |

II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

| Particulars of unit option scheme including EGM approval date (dd/mm/yyyy)    | Movement during the month |           |           |        | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|--------|---|--|
|   | Granted                   | Exercised | Cancelled | Lapsed |   |  |
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )                                  | _____                     | _____     | _____     | _____  | _____   | _____  |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )                                  | _____                     | _____     | _____     | _____  | _____   | _____  |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )                                  | _____                     | _____     | _____     | _____  | _____   | _____  |
|   |                           |           |           | Total  | A. N/A  |  |
| Total funds raised during the month from exercise of options (State currency) |                           |           |           | N/A    |   |  |

Warrants to Issue Units in the Scheme which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>units in<br>Scheme<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>units in<br>Scheme which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|---|---|
| 1. N/A<br>_____<br>_____<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| (   /   /   )<br>Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| 2. N/A<br>_____<br>_____<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| (   /   /   )<br>Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| 3. N/A<br>_____<br>_____<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| (   /   /   )<br>Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| 4. N/A<br>_____<br>_____<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| (   /   /   )<br>Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| Total B. N/A _____  |                                 |   |                                  |   |   | _____   |



Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable: | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )                              |   |  |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )                              |   |  |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )                              |   |  |
| Total   | D. N/A  |  |

## Other Movements in Units

| Type of Issue |                     |            |                      | No. of new units in Scheme issued during the month pursuant thereto                       | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---------------|---------------------|------------|----------------------|---|--|
| 1.            | Rights issue        | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / ) | N/A<br>N/A   |
| 2.            | Open offer          | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / ) | N/A<br>N/A   |
| 3.            | Placing             | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / ) | N/A<br>N/A   |
| 4.            | Bonus issue         |            |                      | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / ) | N/A<br>N/A   |
| 5.            | Script dividend     | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / ) | N/A<br>N/A   |
| 6.            | Repurchase of units |            |                      | Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / )        | N/A<br>N/A   |
| 7.            | Redemption of units |            |                      | Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / )          | N/A<br>N/A   |

For Main Board listed issuers

| Type of Issue |                        |            |                      | No. of new units in Scheme issued during the month pursuant thereto                       | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|------------|----------------------|---|--|
| 8.            | Consideration issue    | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / ) | N/A<br>N/A   |
| 9.            | Other (Please specify) | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / ) | N/A<br>N/A   |
|               |                        |            |                      | Total E. N/A  |  |

|  |     |
|--|-----|
| Total increase / (decrease) during the month (i.e. Total of A to E):                                     | N/A |
| <i>(This figure should be the same as the relevant figure under I above (“Movements in Interests”).)</i> |     |

