



**Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units**

**For the month ended (dd/mm/yyyy) :** 31/10/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme Prosperity Real Estate Investment Trust  
 Date Submitted 02/11/2015

*Stock Code* 808

**I. Movements in Interests**

|  | No. of units         |     |
|--|----------------------|-----|
|  | (1)                  | (2) |
| Balance at close of preceding month              | <u>1,432,382,505</u> | N/A |
| Increase/ <del>(decrease)</del> during the month | <u>4,471,410</u>     | N/A |
| EGM approval date                                | <u>N/A</u>           | N/A |
| Balance at close of the month                    | <u>1,436,853,915</u> | N/A |

II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

| Particulars of unit option scheme including EGM approval date (dd/mm/yyyy)    | Movement during the month |           |           |        | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|--------|---|--|
|   | Granted                   | Exercised | Cancelled | Lapsed |   |  |
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )                                  |                           |           |           |        |   |  |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )                                  |                           |           |           |        |   |  |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )                                  |                           |           |           |        |   |  |
|   |                           |           |           | Total  | A. N/A  |  |
| Total funds raised during the month from exercise of options (State currency) |                           |           |           | N/A    |   |  |

Warrants to Issue Units in the Scheme which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>units in<br>Scheme<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>units in<br>Scheme which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|---|---|
| 1. N/A<br>_____<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| (    /    /    )<br>Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| 2. N/A<br>_____<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| (    /    /    )<br>Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| 3. N/A<br>_____<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| (    /    /    )<br>Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| 4. N/A<br>_____<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| (    /    /    )<br>Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| Total B. N/A _____  |                                 |   |                                  |   |   | _____   |

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|---|--|
| 1. N/A   |                                |                                    |                            |                              |   |  |
| Stock code (if listed)                         |                                |                                    |                            |                              |   |  |
| Subscription price                             |                                |                                    |                            |                              |   |  |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |   |  |
| 2. N/A   |                                |                                    |                            |                              |   |  |
| Stock code (if listed)                         |                                |                                    |                            |                              |   |  |
| Subscription price                             |                                |                                    |                            |                              |   |  |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |   |  |
| 3. N/A   |                                |                                    |                            |                              |   |  |
| Stock code (if listed)                         |                                |                                    |                            |                              |   |  |
| Subscription price                             |                                |                                    |                            |                              |   |  |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |   |  |
| 4. N/A   |                                |                                    |                            |                              |   |  |
| Stock code (if listed)                         |                                |                                    |                            |                              |   |  |
| Subscription price                             |                                |                                    |                            |                              |   |  |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |   |  |
| Total C.                                       |                                |                                    |                            |                              | N/A   |  |

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable: | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )                              |   |  |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )                              |   |  |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )                              |   |  |
| Total   | D. N/A  |  |

## Other Movements in Units

| Type of Issue |                     |            |                      | No. of new units in Scheme issued during the month pursuant thereto                             | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |              |
|---------------|---------------------|------------|----------------------|---|--|--------------|
| 1.            | Rights issue        | At price : | State currency _____ | Issue and allotment date :<br>(dd/mm/yyyy) ( / / )<br>EGM approval date<br>(dd/mm/yyyy) ( / / ) | N/A<br>_____   | N/A<br>_____ |
| 2.            | Open offer          | At price : | State currency _____ | Issue and allotment date :<br>(dd/mm/yyyy) ( / / )<br>EGM approval date<br>(dd/mm/yyyy) ( / / ) | N/A<br>_____   | N/A<br>_____ |
| 3.            | Placing             | At price : | State currency _____ | Issue and allotment date :<br>(dd/mm/yyyy) ( / / )<br>EGM approval date<br>(dd/mm/yyyy) ( / / ) | N/A<br>_____   | N/A<br>_____ |
| 4.            | Bonus issue         |            |                      | Issue and allotment date :<br>(dd/mm/yyyy) ( / / )<br>EGM approval date<br>(dd/mm/yyyy) ( / / ) | N/A<br>_____   | N/A<br>_____ |
| 5.            | Script dividend     | At price : | State currency _____ | Issue and allotment date :<br>(dd/mm/yyyy) ( / / )<br>EGM approval date<br>(dd/mm/yyyy) ( / / ) | N/A<br>_____   | N/A<br>_____ |
| 6.            | Repurchase of units |            |                      | Cancellation date :<br>(dd/mm/yyyy) ( / / )<br>EGM approval date<br>(dd/mm/yyyy) ( / / )        | N/A<br>_____   | N/A<br>_____ |
| 7.            | Redemption of units |            |                      | Redemption date :<br>(dd/mm/yyyy) ( / / )<br>EGM approval date<br>(dd/mm/yyyy) ( / / )          | N/A<br>_____   | N/A<br>_____ |

For Main Board listed issuers

| Type of Issue |  |            |                            |  | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---------------|--|------------|----------------------------|--|---|--|
| 8.            | Consideration issue  | At price : | State currency _____       | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / )      | N/A   | N/A  |
| 9.            | Other<br>(Please specify)  | At price : | State currency <u>HK\$</u> | Issue and allotment date : (dd/mm/yyyy) (30/10/2015)<br>EGM approval date (dd/mm/yyyy) ( / / ) | 4,471,410   | N/A  |
|               | Payment of Base Fee and Variable Fees on 30/10/2015 to ARA Asset Management (Prosperity) Limited by way of units | 2.8373     |                            |  |   |  |
|               |  |            |                            |  | Total E. <u>4,471,410</u>   |  |

|  |                  |
|--|------------------|
| Total increase / <del>(decrease)</del> during the month (i.e. Total of A to E):                          | <b>4,471,410</b> |
| <i>(This figure should be the same as the relevant figure under I above ("Movements in Interests").)</i> |                  |

Remarks (if any):

N/A

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Submitted by: Wong Lai Hung

Title: Director of ARA Asset Management (Prosperity) Limited (as manager of Prosperity Real Estate Investment Trust)  
(Director, Secretary or other duly authorised officer)

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Note : If there is insufficient space, please append the prescribed continuation sheet.