

Prosperity Real Estate Investment Trust
泓富產業信託

(a Hong Kong Collective Investment Scheme authorized under section 104
of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong))
(根據香港法例第 571 章證券及期貨條例第 104 條獲認可的香港集體投資計劃)

股份代號 Stock Code: 808

Managed by



(An Affiliate of Cheung Kong Group)

ARA Asset Management (Prosperity) Limited

由泓富資產管理有限公司管理

NOTIFICATION LETTER 通知信函

16 December 2013

Dear Non-registered Unitholder ^(Note 1),

Prosperity Real Estate Investment Trust (“Prosperity REIT”)

– Notice of Publication of Circular, Notice of Extraordinary General Meeting and Proxy Form (the “Current Corporate Communication”)

The English and Chinese versions of Prosperity REIT’s Current Corporate Communication are available on Prosperity REIT’s website at www.prosperityreit.com and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk (the “HKEx’s website”). You may access the Current Corporate Communication by selecting “Investor Relations – Stock Exchange Filings” on the home page of Prosperity REIT’s website or by browsing through the HKEx’s website.

If you want to receive a printed version(s) of the Current Corporate Communication and all future Corporate Communication ^(Note 2), please complete the request form (the “Request Form”) on the reverse side and return it to Prosperity REIT’s unit registrar, Computershare Hong Kong Investor Services Limited, (the “Unit Registrar”) by using the mailing label at the bottom of the Request Form (a stamp is not needed if posted in Hong Kong). The address of the Unit Registrar is 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from Prosperity REIT’s website or the HKEx’s website.

Should you have any queries in relation to this letter, please call Prosperity REIT’s telephone hotline at (852) 2862 8688 during business hours (9:00 a.m. to 6:00p.m. from Monday to Friday, excluding Hong Kong public holidays) or send an email to prosperityreit.com@computershare.com.hk.

Yours faithfully,
For and on behalf of
ARA Asset Management (Prosperity) Limited
(as manager of Prosperity Real Estate Investment Trust)
Wong Lai Hung
Executive Director and Chief Executive Officer

- Note: (1) This letter is addressed to Non-registered Unitholders (“Non-registered Unitholder” means such person or company whose units in Prosperity REIT are held in The Central Clearing and Settlement System (CCASS) and who has notified Prosperity REIT from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communication). If you have sold or transferred your units in Prosperity REIT, please disregard this letter and the Request Form on the reverse side.
- (2) “Corporate Communication” is defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and refers to any document issued or to be issued by Prosperity REIT for the information or action of unitholders of any of Prosperity REIT’s securities, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.

各位基金單位非登記持有人 ^(附註1) :

泓富產業信託(「泓富產業信託」)

– 通函、基金單位持有人特別大會通告及委任代表表格(「是次公司通訊」)之發布通知

泓富產業信託是次公司通訊的中、英文版本已於泓富產業信託網站 www.prosperityreit.com 及香港聯合交易所有限公司網站 www.hkexnews.hk (「聯交所網站」) 登載。閣下可在泓富產業信託網站的主頁按「投資者關係-證券交易所檔案」一項或在聯交所網站瀏覽是次公司通訊。

如閣下欲收取是次公司通訊及日後之公司通訊 ^(附註2) 的印刷本,請填妥在本函背面的申請表格(「申請表格」),並使用隨附之郵寄標籤(如在香港投寄則無須貼上郵票)寄回泓富產業信託基金單位過戶登記處(「基金單位過戶登記處」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。申請表格亦可於泓富產業信託網站或聯交所網站下載。

閣下如有任何與本函有關的疑問,請於辦公時間(星期一至星期五上午九時正至下午六時正,香港公眾假期除外)內,致電泓富產業信託的電話熱線(852) 2862 8688 查詢或電郵至 prosperityreit.com@computershare.com.hk。

代表
泓富資產管理有限公司
(作為泓富產業信託之管理人)
執行董事兼行政總裁
黃麗虹
謹啓

二零一三年十二月十六日

- 附註: (1) 此函件乃向泓富產業信託之基金單位非登記持有人發出(「基金單位非登記持有人」指所持有之泓富產業信託基金單位存放於中央結算及交收系統的人士或公司,透過香港中央結算有限公司不時向泓富產業信託發出通知,表示欲收取公司通訊)。如果閣下已經出售或轉讓所持有之泓富產業信託基金單位,則無需理會本函件及所附申請表格。
- (2) 「公司通訊」之定義請參照香港聯合交易所有限公司(證券上市規則),指泓富產業信託發出或將予發出以供任何泓富產業信託證券之基金單位持有人參照或採取行動的任何文件,其中包括但不限於年報、中期報告、會議通知、上市文件、通函及委任代表表格。